Activities Report

Date	Status	Finalized Date	Credit Union	City	Type of Request	
4/28/2022	Approved	6/3/2022	Simplicity	Marshfield	Amend Bylaws	Definition of immediate family and time allowance of membership before Board eligibility
4/12/2022	Approved	6/7/2022	Heartland	Madison	Subsidiary Office	744 North Main Street, Oregon
1/14/2022	Approved	6/7/2022	Indianhead	Spooner	Amend Bylaws	Amendments to Alternative Election Methods
4/1/2022 5/20/2022	Approved Approved	6/20/2022	Superior Choice Unison	Superior Kankanna	Subsidiary Office Field of Membership	3250 N. Clairemont Avenue, Eau Claire Expanded to include Winnebago county
3/28/2022	Approved	6/21/2022	Summit	Madison	Subsidiary Office	2106 Schofield Avenue Suite 1, Weston
6/3/2022	Did not object	7/11/2022	Dupaco	Dubuque, IA	Field of Membership	Expanded to include Columbia, Dodge, Jefferson, Rock, Walworth, and Waukesha counties
4/1/2022	Approved	7/13/2022	Superior Choice	Superior	Field of Membership	Expanded to include Dunn and Fau Claire counties
5/4/2022	Approved	7/13/2022	Verve, a Credit Union	Oshkosh	Field of Membership	Expanded to include members of the American Consumer Council
6/22/2022	Approved	7/15/2022	Summit	Madison	Subsidiary Office	1275 Bell Avenue, Suite 101, Hartford
7/6/2022 7/6/2022	Approved Approved	7/28/2022 7/28/2022	Summit Summit	Madison Madison	Subsidiary Office Subsidiary Office	2350 Oneida Street, Suite 2, Green Bay 2673 Lineville Road, Howard
5/24/2022	Approved	8/2/2022	CoVantage	Antigo	Member Business Loan	Waiver on C&D Loans: DFI-CU 72.04 (1) for increase to portfolio limit to 50% and 72.04 (2) for equity interest to 20%
7/26/2022	Approved	7/25/2022	University of Wisconsin	Madison	Subsidiary Office	15300 West Bluemound Road, Elm Grove
8/8/2022 5/24/2022	Approved	8/19/2022 8/23/2022	Summit	Madison	Amend Bylaws Field of Membership	Add virtual meeting language to bylaws
	Approved		Landmark	New Berlin		Expanded to include Adams, Door, Grant, Juneau, Kewaunee, Lafayette, Oconto, Richland, Sauk, Shawano, Waupaca, and Waushara counties
8/9/2022	Approved	8/23/2022	Landmark	Ner Berlin	Amend Bylaws Amend Bylaws	Add virtual meeting language to bylaws
8/9/2022	Approved	8/24/2022	Forward Financial	Niagara	•	Add virtual meeting language to bylaws
3/23/2022	Approved	8/26/2022	Royal	Eau Claire	Subsidiary Office	Purchase assets/liabilities and offices of Lake Area Bank Assets in Hugo, MN, Stillwater, MN, White Bear Lake, MN, and Mortgage office in Shoreview, MN
7/13/2022	Approved	8/31/2022	Royal	Eau Claire	Amend Bylaws	Add virtual meeting language to bylaws
8/18/2022	Approved	9/1/2022	Summit	Madison	Subsidiary Office	170 Crossroads, Plover
8/18/2022	Approved	9/1/2022	Summit	Madison	Subsidiary Office	1707 W Broadway, Madison
8/31/2022 8/18/2022	Approved	9/14/2022 9/13/2022	Royal Service	Eau Claire Green Bay	Subsidiary Office Amend Bylaws	Manz Elementary School 1000 E Fillmore Ave, Eau Claire
8/3/2022	Approved Approved	9/20/2022	Air Tech	Milwaukee	Amend Bylaws	Add virtual meeting language to bylaws Add virtual meeting language to bylaws
8/10/2022	Approved	9/20/2022	Co-op	Black River Falls	Amend Bylaws	Add virtual meeting language to bylaws
8/11/2022	Approved	9/20/2022	Unison	Kaukauna	Amend Bylaws	Add virtual meeting language to bylaws
8/19/2022	Approved	9/21/2022	UnitedOne	Manitowoc	Amend Bylaws	Add virtual meeting language to bylaws
8/19/2022	Approved	9/21/2022	CoVantage	Antigo	Amend Bylaws	Add virtual meeting language to bylaws
8/19/2022 8/20/2022	Approved	9/21/2022	CoVantage	Antigo	Field of Membership	Expanded to include donors to the CoVantage Cares Foundation, Inc. Additional metrics learners to behave a learner to the CoVantage Cares Foundation, Inc.
8/29/2022 8/17/2022	Approved	9/21/2022 9/27/2022	Cloverbelt Shipbuilders	Wausau Manitowoc	Amend Bylaws Amend Bylaws	Add virtual meeting language to bylaws Add virtual meeting language to bylaws
8/1//2022 3/7/2022	Approved Approved	9/27/2022	Shipbuilders Summit	Manitowoc Madison	Amend Bylaws Subsidiary Office	Add virtual meeting language to bylaws Purchase of Commerce State Bank
4/15/2022	Approved	10/3/2022	Summit	Madison	Field of Membership	Expanded to include Adams, Juneau, Marathon, Portage, and Wood counties
7/6/2022	Approved	10/3/2022	Summit	Madison	Field of Membership	Expanded to include Brown, Calumet, and Manitowoc counties
8/17/2022	Approved	10/4/2022	Brewery	Milwaukee	Amend Bylaws	Add virtual meeting language to bylaws
9/8/2022	Approved	10/4/2022	Fond du Lac	Fond du Lac	Amend Bylaws	Add virtual meeting language to bylaws, reduce number of directors from 7 to 5
9/19/2022 9/9/2022	Approved	10/4/2022	Members Advantage WEA	Wisconsin Rapids Madison	Amend Bylaws Amend Bylaws	Add virtual meeting language to bylaws, reduce number of directors from 9 to 7
9/9/2022 8/31/2022	Approved Approved	10/4/2022	Marine	Madison Onalaska	Amend Bylaws Amend Bylaws	Add virtual meeting language to bylaws Add virtual meeting language to bylaws
8/4/2022	Approved	10/7/2022	Northwestern Mutual	Milwaukee	Amend Bylaws	Add virutal meeting language to bylaws Add virutal meeting language to bylaws
9/23/2022	Did not Object	10/10/2022	DuTrac Community	Dubuque, IA	Field of Membership	Expanded to include Crawford, Iowa, and Lafayette counties
8/5/2022	Approved	10/12/2022	Simplicity	Marshfield	Amend Bylaws	Add virtual meeting language to bylaws
8/5/2022	Approved	10/12/2022	Simplicity	Marshfield	Field of Membership	Expanded to include Chippewa, Eau Claire, Jackson, Taylor, Trempealeau counties
10/7/2022	Denied	10/20/2022	Capital	Green Bay	Member Business Loan	Aggregate Limit Waiver Application
10/10/2022 8/3/2022	Approved Approved	10/26/2022 10/26/2022	Guardian Meadowland	Oak Creek Sheboygan Falls	Amend Bylaws Amend Bylaws	Add virtual meeting language and added model bylaw language Add virtual meeting language to bylaws
10/23/2022	Notification	11/1/2022	Marine	La Crosse	Main Office (Relocation)	300 2nd Street North, La Crosse
9/26/2022	Approved	11/9/2022	County City	Jefferson	Amend Bylaws	Add virtual meeting language to bylaws
9/28/2022	Approved	11/9/2022	Park City	Merrill	Amend Bylaws	Adopting 2017 Model bylaws and adding the virtual meeting language
11/8/2022	Approved	11/23/2022	UnitedOne	Manitowoc	Low Income Designation	Approved by NCUA 1/27/2023
10/7/2022	Approved	11/30/2022	Capital	Green Bay	Amend Bylaws	Virtual Meeting Language and various other changes
10/24/2022 5/25/2021	Approved	11/30/2022 11/30/2022	Brantwood Golden Rule	Brantwood Ripon	Field of Membership Amend Bylaws	Expanded to include Taylor & Vilas County
9/20/2022	Approved Approved	11/30/2022	Central Wisconsin	Plover	Amend Bylaws Amend Bylaws	Adopting the 2017 Model Bylaws Add virtual meeting language to bylaws
12/8/2022	Approved	12/13/2022	Kohler	Kohler	Amend Bylaws	Add virtual meeting language to bylaws
11/9/2022	Approved	12/13/2022	Westby Co-op	Westby	Field of Membership	Expanded to include Green, Green Lake, LaFayette, and Waushara counties
8/1/2022	Approved	1/1/2023	Superior Choice	Superior	Subsidiary Office	43620 US Hwy 63, Cable
8/1/2022	Approved	1/1/2023	Superior Choice	Superior	Subsidiary Office	15855 US Hwy 63, Hayward
10/24/2022	Approved	1/3/2023	Prospera	Appleton	Amend Bylaws	Add virtual meeting language and consolidate Field of Membership
8/30/2022 11/28/2022	Approved Approved	1/3/2023 1/3/2023	WESTconsin WESTconsin	Menomonie Menomonie	Field of Membership Amend Bylaws	Expanded to include Hennepin & Scott counties in MN Various Bylaw Amendments
12/20/2022	Approved	1/4/2023	Indianhead	Spooner	Amend Bylaws	Add virtual meeting langurage and update the qualifications to become a director
10/27/2022	Approved	1/23/2023	Winnebago Community	Oshkosh	Amend Bylaws	Add virtual meeting language to bylaws
8/24/2022	Approved	1/23/2023	Educators	Mount Pleasant	Amend Bylaws	Add virtual meeting language to bylaws
11/17/2022	Approved	1/25/2023	Evergreen	Neenah	Amend Bylaws	Add virtual meeting language to bylaws
8/1/2022 1/4/2023	Approved	1/27/2023	Hayward Community	Hayward West Bend	Charter Cancellation	Consolidation of Hayward Community Credit Union into Superior Choice Credit Union 1/1/2023
	Approved		Glacier Hills		Amend Bylaws	Add virtual meeting language to bylaws
5/19/2022	Approved	1/30/2023	CoVantage	Antigo	Subsidiary Office	Purchase assets/liabilities and offices of LincolnWay Community Bank in New Lenox, IL and Mokena, IL Expanded to include Will county in Illinois and the area south of 1-55 in DuPage and Cook counties until it intersects with 1-294 in Cook county and existing
5/24/2022	Approved	1/30/2023	CoVantage	Antigo	Field of Membership	Expansed to include win fooding in income and the area south of 193 in Durage and Cook Countries with 11294 in Cook County and executing customers of LincolnWay Community Bank
12/27/2022	Denied	2/1/2023	Capital	Green Bay	Member Business Loan	Request for Reconsideration
1/31/2023	Approved	2/17/2023	Summit	Madison	Subsidiary Office	1288 South 1st Street, Milwaukee
2/1/2023	Approved	2/17/2023	Summit	Madison	Subsidiary Office	116 North Main Street, Fond du Lac
2/8/2023	Approved	2/17/2023	UnitedOne	Manitowoc	Member Business Loan	MBL exception-exceed MBL cap
1/19/2023	Approved	2/20/2023 3/7/2023	Blackhawk Community	Janesville Westby	Amend Bylaws Subsidiary Office	Add virtual meeting language and various other bylaw amendments
1/31/2023	Approved Approved	3/1/2023	Westby Co-Op Northwoods Community	Park Falls	Amend Bylaws	Corner of K St and Hwy 23, Reedsburg Add virtual meeting language
3/1/2023	Approved	3/20/2023	UW Credit Union	Madison	Subsidiary Office	7902 S. Main St, Oak Creek
12/29/2022	Approved	4/5/2023	Heartland	Madison	Amend Bylaws	Add virtual meeting language & switch to all gender neutral pronouns
3/23/2023	Approved	4/5/2023	Connexus	Wausau	Amend Bylaws	Add virtual meeting language
3/15/2023	Approved	4/5/2023	WEA	Madison	Amend Bylaws	Decrease Par Value from \$25 to \$5
2/17/2023 3/21/2023	Approved	4/12/2023 4/12/2023	Compassionate Care	Fond du Lac	Field of Membership	Expanded to include SSM Health- Greater Fond du Lac Ministries and HealthCare Professionals working in FDL county
3/21/2023 4/3/2023	Approved	4/12/2023 4/14/2023	Compassionate Care	Fond du Lac Marshfield	Amend Bylaws Subsidiary Office	Add virtual meeting language 514 W Central St. Loyal (Loyal School District)
4/3/2023	Approved Approved	4/14/2023	Simplicity Royal	Marshfield Eau Claire	Subsidiary Office Subsidiary Office	2115 Mitscher Ave, Eau Claire (South Middle School)
4/5/2023	Approved	4/26/2023	Connexus	Wausau	Subsidiary Office	2113 WISCH MOUNTAIN Rd, WAUSAU 2501 North Mountain Rd, WAUSAU
3/27/2023	Approved	4/26/2023	Indianhead	Spooner	Field of Membership	Ashland, Bayfield, and Rusk counties
3/1/2023	Approved	3/7/2023	Ripco	Rhinelander	MBL Waiver	Waiver for two MBL loans that exceed the LTV cap under DFI-CU 72.07
1/30/2023	Approved	5/3/2023	Oakdale	Oakdale	Amend Bylaws	Add virtual meeting language
3/28/2023	Approved	5/8/2023	Gundersen	La Crosse	Amend Bylaws	Add virtual meeting language and decrease the voting forum from 35 to 15
8/12/2022 3/10/2023	Approved Approved	5/17/2023 5/24/2023	Corporate Central Sheboyyan Anya	Muskego Sheboygan	Amend Bylaws Member Business Loan	Add virtual meeting language to bylaws MBL Exception- Exceeded loan to value maximum
3/10/2023	Approved Approved	5/24/2023	Sheboygan Area Indianhead	Sheboygan Spooner	Member Business Loan Field of Membership	MBL Exception- Exceeded from to value maximum Carlton, Pine, and St. Louis (MN)
4/19/2023	Approved	5/24/2023	St. Mary's & Affiliates	Madison	Amend Bylaws	Add electronic voting options
2/6/2023	Approved	5/31/2023	Superior Choice	Superior	Amend Bylaws	Add virtual meeting language and increase number of directors from seven to nine Adding Domestic Partner to the definition of immediate family
5/25/2023	Approved	6/5/2023	Simplicity	Marshfield	Amend Bylaws	Adding Domestic Partner to the definition of immediate family
5/31/2023	Approved	6/21/2023	Summit	Madison	Amend Bylaws	Lower the Par Value to \$1
6/30/2023	Approved	7/19/2023 8/16/2023	Glacier Hills	West Bend	Subsidiary Office	Hwy 60 & Ridgeway Rd., Jackson, WI
8/16/2023 8/10/2023	Approved Approved	8/16/2023 8/16/2023	CoVantage Fox Communities	Antigo Appleton	Subsidiary Office Subsidiary Office	Previous address 2200 Oriole Lane Wausau WI, New Address per Marathon County re-address program: 151220 Baltimore Lane Wausau WI 54401 updated in N 1740 Scheuning Road, De Pere WI 54115
7/20/2023	Approved	8/23/2023	Fox Communities Fox Communities	Appleton	Amend Bylaws	Add virtual meeting language & add associational membership (Fox Cares Foundation)